

## Providing Company-Sponsored Corporate Access

## Three Things to Know About Rose & Company

Rose & Company facilitates meetings between our 75+ public company clients and institutional investors that have highly correlated portfolios.

We are retained by companies across a wide range of industries, market capitalizations and geographies to supplement the service they receive from banks.

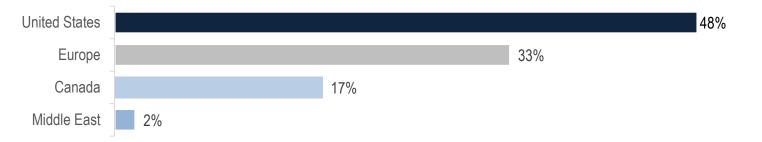
We are not a broker-dealer, and we do not seek or accept commission payments or any other forms of remuneration from institutional investors.

# We Work with Companies Across Market Caps, Industries and Geographies from Mega Caps to Small Caps

#### **Industries Represented**

Ad-Tech	Leasing
Aluminum Manufacturing	Marine Transportation
Asset Management	Metals Recycling
Business Development Cos.	Midstream Energy & Renewables
Cement & Aggregates	Natural Gas Exploration & Production
Clean Energy / Renewables	Non-Energy Minerals
Commercial Aviation Services	Oil & Gas Exploration & Production
Consumer Services	Precious Metals (Gold)
Consumer Durables	Precious Metals (Royalties)
Contract Drilling	Producer Manufacturing
Distribution Services	Satellite Manufacturing
Electric Vehicles	Steel Manufacturing
Engineering & Consulting	Technology Services
FinTech	Telecommunications
Government Contracting	Trucking
Health Tech.	Uranium
Insurance	Utilities

#### **Exchange Listing Distribution**



### Rose & Company

## **Recent & Upcoming Client Non-Deal Roadshows**



## Our Team is Comprised of Senior Wall Street Professionals



#### Simon A. Rose Chief Executive Officer

 Co-founder and CFO of Dahlman Rose & Co. (acq. by Cowen in 2013) · Thought leader in equity sales, research and investment banking





#### **Robert Brinberg** President

• COO of Dahlman Rose & Co. (acq. by Cowen in 2013)

·Led firm's corporate access, marketing and media relations effort



#### **Bob Treuhold** Partner

- Worldwide Managing Partner at Shearman & Sterling
- ·Recognized authority in U.S. and international capital markets and M&A





#### Jim Durran

#### Managing Director

· 25 years of equity research experience, most recently as Head of equity research, Barclays Canada

 12 years in the retail and the CPG industries



#### Blair Mutschler Managing Director

- MD & Head of NY based global
- equity sales desk at Barclays
- 10+ years at Morgan Stanley as MD
- in institutional equity research sales

#### Peter Smith Managing Director

- MD & U.S. Head of Institutional Corporate Marketing at Barclays
- · Jointly managed Lehman Bros. NY institutional sales desk

#### Shawna Giust

#### Managing Director

- Institutional Equity Sales at Kepler Cheuvreux, Macquarie and Berenberg
- Helped establish Berenberg's US institutional sales effort

#### Simon Willcocks Director

• SVP at ICR, leading Energy practice • VP at Sard, Verbinnen & Co. focused on M&A communications. crisis management and shareholder activism









#### **Brian Smith** Managing Director

- MD at Barclavs: responsible for Canadian institutional equity sales desk
- MD at RBC Capital Markets in charge of U.S. based Canadian equity sales desk

#### **Thomas Driscoll**

#### Managing Director

- MD at Barclays responsible for N.A. energy research coverage
- Consistently ranked at the top of Institutional Investor research survey

#### Lori Wasserman

#### Managing Director

- Executive Director at Nomura Securities, JPMorgan, Bear Stearns and Lehman Brothers
- COO at TC Partners, a long/short hedge fund

#### Scott Grossman

#### Director

- Director at MiddleLink, providing data reporting solutions to institutional investors and banks
- Former business analyst at Dahlman Rose & Co. (acq. by Cowen in 2013)

## Rose & Company



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ONLINE www.roseandco.com



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