



Providing Company-Sponsored Corporate Access

Three Things to Know About Rose & Company

1

Rose & Company **facilitates meetings between our 75+ public company clients and institutional investors** that have highly correlated portfolios.

2

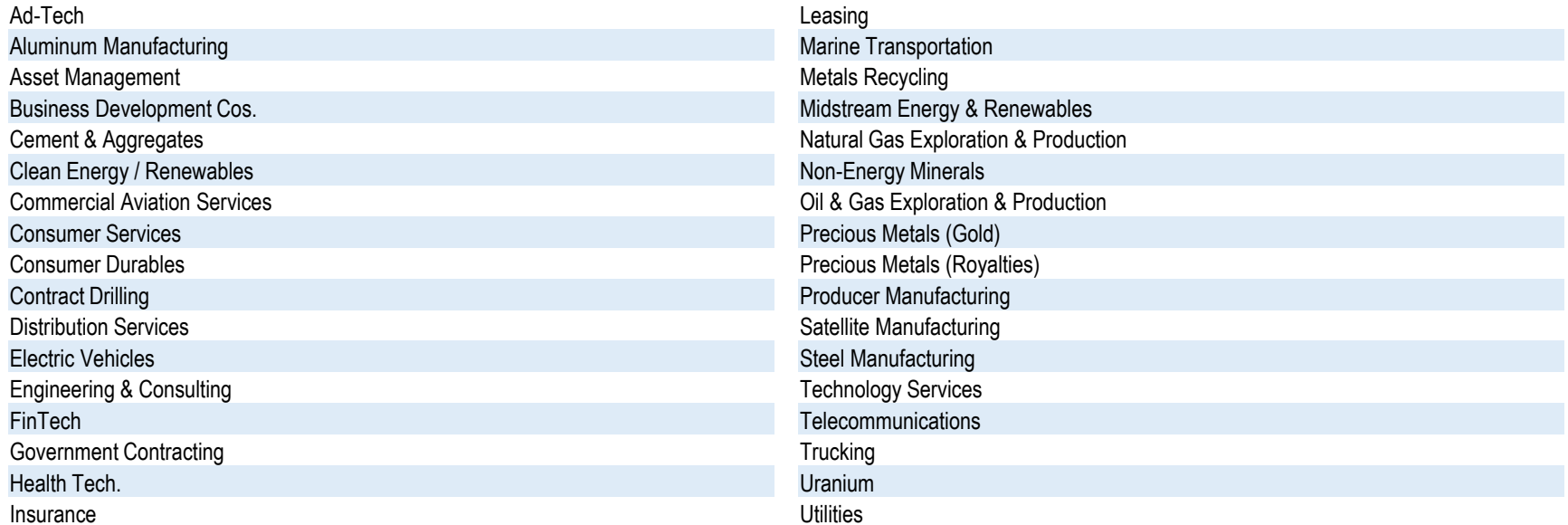
We are **retained by companies across a wide range of industries, market capitalizations and geographies** to supplement the service they receive from banks.

3

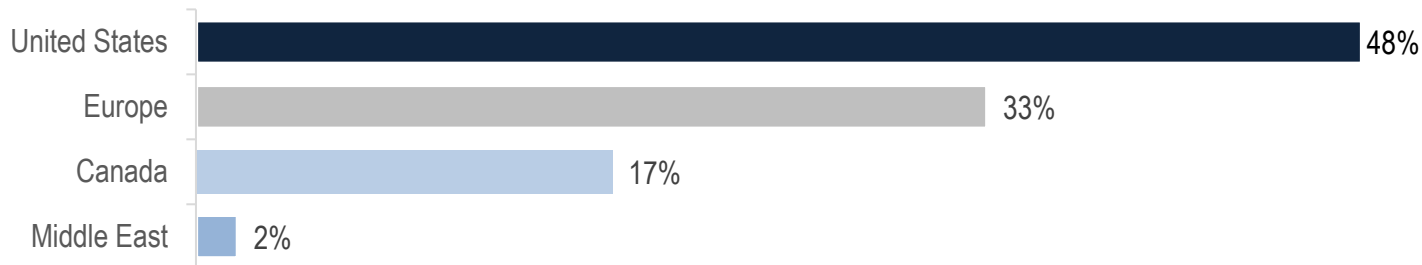
We are not a broker-dealer, and **we do not seek or accept commission payments or any other forms of remuneration** from institutional investors.

We Work with Companies Across Market Caps, Industries and Geographies from Mega Caps to Small Caps

Industries Represented



Exchange Listing Distribution



Recent & Upcoming Client Non-Deal Roadshows



Our Team is Comprised of Senior Wall Street Professionals



Simon A. Rose
Chief Executive Officer

- Co-founder and CEO of Dahlman Rose & Co. (acq. by Cowen in 2013)
- Thought leader in equity sales, research and investment banking



Blair Mutschler
Managing Director

- MD & Head of NY based global equity sales desk at Barclays
- 10+ years at Morgan Stanley as MD in institutional equity research sales



Brian Smith
Managing Director

- MD at Barclays; responsible for Canadian institutional equity sales desk
- MD at RBC Capital Markets in charge of U.S. based Canadian equity sales desk



Robert Brinberg
President

- COO of Dahlman Rose & Co. (acq. by Cowen in 2013)
- Led firm's corporate access, marketing and media relations effort



Peter Smith
Managing Director

- MD & U.S. Head of Institutional Corporate Marketing at Barclays
- Jointly managed Lehman Bros. NY institutional sales desk



Thomas Driscoll
Managing Director

- MD at Barclays responsible for N.A. energy research coverage
- Consistently ranked at the top of Institutional Investor research survey



Bob Treuhold
Partner

- Worldwide Managing Partner at Shearman & Sterling
- Recognized authority in U.S. and international capital markets and M&A



Shawna Giust
Managing Director

- Institutional Equity Sales at Kepler Cheuvreux, Macquarie and Berenberg
- Helped establish Berenberg's US institutional sales effort



Lori Wasserman
Managing Director

- Executive Director at Nomura Securities, JPMorgan, Bear Stearns and Lehman Brothers
- COO at TC Partners, a long/short hedge fund



Jim Durran
Managing Director

- 25 years of equity research experience, most recently as Head of equity research, Barclays Canada
- 12 years in the retail and the CPG industries



Simon Willcocks
Director

- SVP at ICR, leading Energy practice
- VP at Sard, Verbinnen & Co. focused on M&A communications, crisis management and shareholder activism



Scott Grossman
Director

- Director at MiddleLink, providing data reporting solutions to institutional investors and banks
- Former business analyst at Dahlman Rose & Co. (acq. by Cowen in 2013)

ROSE & COMPANY

NEW YORK

610 Fifth Avenue, Suite 308
New York, NY 10020
T: (212) 359-2228
info@roseandco.com

CHICAGO

3400 W. Stonegate Blvd, #135
Arlington Heights, IL 60005

ONLINE

www.roseandco.com

