

Providing Company-Sponsored Corporate Access

Three Things to Know About Rose & Company

Rose & Company facilitates meetings between our 75+ public company clients and institutional investors that have highly correlated portfolios.

We are retained by companies across a wide range of industries, market capitalizations and geographies to supplement the service they receive from banks.

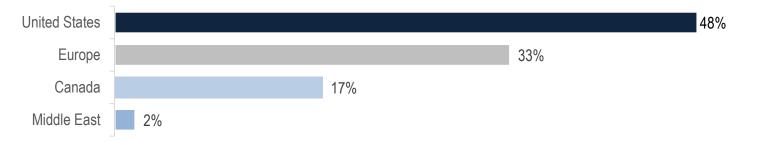
We are not a broker-dealer, and we do not seek or accept commission payments or any other forms of remuneration from institutional investors.

We Work with Companies Across Market Caps, Industries and Geographies from Mega Caps to Small Caps

Industries Represented

Ad-Tech	Leasing
Aluminum Manufacturing	Marine Transportation
Asset Management	Metals Recycling
Business Development Cos.	Midstream Energy & Renewables
Cement & Aggregates	Natural Gas Exploration & Production
Clean Energy / Renewables	Non-Energy Minerals
Commercial Aviation Services	Oil & Gas Exploration & Production
Consumer Services	Precious Metals (Gold)
Consumer Durables	Precious Metals (Royalties)
Contract Drilling	Producer Manufacturing
Distribution Services	Satellite Manufacturing
Electric Vehicles	Steel Manufacturing
Engineering & Consulting	Technology Services
FinTech	Telecommunications
Government Contracting	Trucking
Health Tech.	Uranium
Insurance	Utilities

Exchange Listing Distribution



Rose & Company

Recent & Upcoming Client Non-Deal Roadshows



Our Team is Comprised of Senior Wall Street Professionals



Simon A. Rose Chief Executive Officer

 Co-founder and CFO of Dahlman Rose & Co. (acq. by Cowen in 2013) · Thought leader in equity sales, research and investment banking





Robert Brinberg President

• COO of Dahlman Rose & Co. (acq. by Cowen in 2013)

·Led firm's corporate access, marketing and media relations effort



Bob Treuhold Partner

- Worldwide Managing Partner at Shearman & Sterling
- ·Recognized authority in U.S. and international capital markets and M&A





Jim Durran

Managing Director

· 25 years of equity research experience, most recently as Head of equity research, Barclays Canada

 12 years in the retail and the CPG industries



Blair Mutschler Managing Director

- MD & Head of NY based global
- equity sales desk at Barclays
- 10+ years at Morgan Stanley as MD
- in institutional equity research sales

Peter Smith Managing Director

- MD & U.S. Head of Institutional Corporate Marketing at Barclays
- · Jointly managed Lehman Bros. NY institutional sales desk

Shawna Giust

Managing Director

- Institutional Equity Sales at Kepler Cheuvreux, Macquarie and Berenberg
- Helped establish Berenberg's US institutional sales effort

Simon Willcocks Director

• SVP at ICR, leading Energy practice • VP at Sard, Verbinnen & Co. focused on M&A communications. crisis management and shareholder activism









Brian Smith Managing Director

- MD at Barclavs: responsible for Canadian institutional equity sales desk
- MD at RBC Capital Markets in charge of U.S. based Canadian equity sales desk

Thomas Driscoll

Managing Director

- MD at Barclays responsible for N.A. energy research coverage
- Consistently ranked at the top of Institutional Investor research survey

Lori Wasserman

Managing Director

- Executive Director at Nomura Securities, JPMorgan, Bear Stearns and Lehman Brothers
- COO at TC Partners, a long/short hedge fund

Scott Grossman

Director

- Director at MiddleLink, providing data reporting solutions to institutional investors and banks
- Former business analyst at Dahlman Rose & Co. (acq. by Cowen in 2013)

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